

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

DATE:	Tuesday, July 16, 2013
TIME:	1:00 PM
PLACE:	Room 131 Annex

1. Call to Order and Roll Call
2. Approval of Minutes (June 18, 2013)
3. Correspondence Item – Letter from the Kentucky Infrastructure Authority Regarding Oldham County Environmental Authority Orchard Grass Regional Wastewater Treatment Plant
4. Information Items
 - A. Moody’s Investors Service Adjusted Pension Liability Medians for US States Report
 - B. Notice of Advertisement for Leased Space – Finance and Administration Cabinet Commonwealth Office of Technology (Franklin County)
 - C. Status Report on Louisville-Southern Indiana Ohio River Bridges Project
 - D. Kentucky State Fair Board/Louisville Arena Authority Debt Forgiveness Article
 - E. Quarterly Status Reports on Major Capital Projects
 1. Administrative Office of the Courts
 2. Commonwealth Office of Technology
 3. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University
5. Project Reports from the Universities
 - A. Northern Kentucky University – Emergency Repair, Maintenance, and Replacement Project – Steely Library Building Roof Replacement

B. University of Kentucky

1. Purchase of Unbudgeted Medical Equipment
2. Lease Renewal – University of Kentucky College of Social Work, Children, and Trauma Program
3. Intent to use the Construction Manager (CM) at Risk Project Delivery Method for Construction of Patient Care Facility – Fit-up 8th Floor & Pharmacy Project

C. University of Louisville – Purchase of Unbudgeted Scientific Research Equipment

6. Lease Reports from the Finance and Administration Cabinet

- A. Lease Modification and Amortization of Leasehold Improvements – Cabinet for Health and Family Services (Lee County)
- B. Lease Modification and Amortization of Leasehold Improvements – Department of Public Advocacy (Campbell County)
- C. Lease Modification and Amortization of Leasehold Improvements – Cabinet for Health and Family Services (Pike County)
- D. New Lease – Cabinet for Health and Family Services (Fayette County)
- E. New Lease – Department for Workforce Investment (Kenton County)

7. Report from the Office of Financial Management

A. New Bond Issues

1. Kentucky Higher Education Student Loan Corporation Student Loan Asset-Backed Notes, Series 2013-2
2. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Sheppard ACD Apartments Project), Series 2013

B. Follow-up Report on Previously Approved Bond Issues

1. State Property and Buildings Commission Project No. 106, Revenue Bonds, Series A and Revenue Refunding Bonds Series B, dated June 17, 2013
2. Murray State University General Receipts Bonds, 2013 Series A, dated June 19, 2013

C. New School Bond Issues with School Facilities Construction Commission Debt Service Participation – Greenup County

8. Local School Bonds – New school bond issues with 100 percent locally-funded debt service participation

Estill County
Hardin County
Wayne County

9. Updated Monthly and Weekly Debt Issuance Calendar

10. Adjournment

Next meeting: Tuesday, August 20, 2013
1 p.m.; Capital Annex Room 169